


# CENTRAL FLORIDA EXPRESSWAY AUTHORITY

## MEMORANDUM

TO: CFX Board Members

FROM: Aneth Williams   
Director of Procurement

DATE: February 27, 2017

RE: Request for Authorization to Advertise  
Request for Proposals for Financial Advisor Services  
Contract No. 001245

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Board authorization is requested to advertise for Request for Proposals from qualified firms to serve as CFX's Financial Advisor. Services to be provided may include, but are not limited to: services related to financial planning including the design and monitoring of the plan of finance for CFX's capital improvement plan; services related to debt issuance including preparation of a debt financing structure and providing advice on the marketing and sale of the obligations; services related to other financial planning and general financial advisory services.

The current contract with Public Financial Management, Inc., expires on June 30, 2017, and cannot be renewed.

This contract will be budgeted for in the OM&A Budget.

Reviewed by:

  
Lisa Lumbard  
Chief Financial Officer